

**FILED & ENTERED**

**JUN 14 2022**

CLERK U.S. BANKRUPTCY COURT  
Central District of California  
BY mcall DEPUTY CLERK

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION**

In re

TRX HOLDCO, LLC

Debtor(s).

Case No. 22-BK-10948-SC

Chapter 11

**ORDER (1) SETTING SCHEDULING  
HEARING AND CASE MANAGEMENT  
CONFERENCE AND (2) REQUIRING  
STATUS REPORT**

Date: August 17, 2022

Time: 1:30 p.m.

Location: Courtroom 5C - Virtual

411 West Fourth Street

Santa Ana, CA 92701

**TO: DEBTOR AND ITS COUNSEL OF RECORD:**

In order to expedite the disposition of this bankruptcy case and to provide information to creditors and other parties in interest, the court makes the following  
**ORDER:**

**IT IS HEREBY ORDERED** that pursuant to 11 U.S.C. § 105(d) a status conference in this case will be held on **August 17, 2022** at **1:30 p.m.** in Courtroom 5C – Virtual (accessibility information will be posted into the Court’s tentative ruling prior to the hearing) on the 5<sup>th</sup> Floor of 411 West Fourth Street, Santa Ana, CA 92701.

1       **IT IS FURTHER ORDERED** that Debtor shall serve this order within 48 hours of  
2 receipt on the 20 largest unsecured creditors (or the committee of creditors, if any), all  
3 secured creditors, and the U.S. Trustee. Debtor shall file and serve a Status Report  
4 with the court and serve the U.S. Trustee and all official committees 14 days before  
5 every status conference hearing in this case. The Status Report and all proposed  
6 disclosure statements shall be supported by evidence in the form of declarations and  
7 supporting documents. Additionally, Debtor shall file a line item budget with the first  
8 status report which shall cover the first 60 days of the bankruptcy. This budget shall  
9 include all income and expenses of the Debtor.

10       **FAILURE OF THE DEBTOR TO APPEAR (THROUGH COUNSEL, IF THE**  
11 **DEBTOR IS REPRESENTED), TO FILE A STATUS REPORT, OR TO SERVE THIS**  
12 **NOTICE AS REQUIRED MAY RESULT IN THE APPOINTMENT OF A CHAPTER 11**  
13 **TRUSTEE, DISMISSAL OF THE CASE, OR CONVERSION TO A CASE UNDER**  
14 **CHAPTER 7 OF THE BANKRUPTCY CODE.**

15       **The status report shall include the following information or an explanation**  
16 **of why such information has not been included:**

- 17       (1) Describe events that led up to and caused the filing of the Chapter 11 case.
- 18       (2) Describe the status of the Debtor's post-petition operations and its major  
19 assets and liabilities.
- 20       (3) Describe the status of the Debtor's pre-petition and post-petition litigation.
- 21       (4) State whether the estate has any potential avoidance actions as described  
22 in 11 U.S.C. §§ 544-550. If so, describe them briefly and state whether complaints  
23 have been filed. If complaints have not been filed, explain why not and estimate when  
24 they will be filed.

(5) Disclose whether counsel has been retained in this case. If so, whether the court has approved the employment. If the Debtor has not sought or obtained approval of counsel, explain why not.

(6) Disclose whether other professionals have been retained in this case. If so, whether the court has approved the employment. If the Debtor has not sought or obtained approval of professional employment, explain why not.

(7) Disclose whether the Debtor is in compliance with all of its duties under 11 U.S.C. §§ 521, 1106, and 1107 and all applicable guidelines of the Office of the United States Trustee. If not, please explain.

(8) Whether case is a small business case under 11 U.S.C. § 101(51D).

(9) Whether case is a single asset real estate case under 11 U.S.C. § 101(51B).

(10) A proposed deadline for filing and serving a disclosure statement and plan of reorganization. If a disclosure statement cannot be filed within the first 120 days of this case, explain the reasons for delay.

(11) A proposed deadline for filing proofs of claims.


(12) A proposed deadline for filing of objections to claims.

(13) A proposed deadline for filing any avoidance actions.

**CREDITOR ATTENDANCE IS WELCOME, BUT NOT REQUIRED.**

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Date: June 14, 2022

  
Scott C. Clarkson  
United States Bankruptcy Judge